

User Guide Bail Agents

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## Introduction

This guide is intended for Bail Agents to provide instructions on how to use Bail Bond Hub to submit electronic bail bonds for defendant release.

## Registration

An agent must register and be validated before they can submit an electronic bail bond. Agents will need to supply several items during registration including phone, bond license number and a clear photo of their driver's license.

#### \*In preparation, please capture a clear picture of your Driver's License for verification

- 1. To register, visit bailbondhub.com and click "Register" in the top right-hand menu.
- 2. Enter your First and Last Name
- 3. Enter a valid phone number where you can be contacted if there are any issues with your registration
- 4. Enter a valid e-mail address.
  \*Your e-mail will be validated via a confirmation e-mail. Follow the instructions in the e-mail to confirm the address.
- 5. Enter a password that respects the password requirements
- 6. Enter your Bail Bond License number
- 7. Select the state where your license was issued
- 8. Click "Choose File" and select the picture of your license

Already Signed	Up? Login to login your account.
First Name *	
Kyler	
Last Name *	
Adams	
Cell Phone *	
8505552134	
Email Address *	
kyler@bailbondsrus.com	
Password *	Confirm Password *
Password *	Confirm Password *
Password * Type of User *	Confirm Password *
Password * Type of User * Bail Bond Agent	Confirm Password *
Password * Type of User * Bail Bond Agent Bail Bond License *	Confirm Password *
Password * Type of User * Bail Bond Agent Bail Bond License * 252523542	Confirm Password *
Password * Type of User * Bail Bond Agent Bail Bond License * 252523542 State Drivers License *	Confirm Password *

- 9. Enter the name for the Bail Bond Agency you are submitting under
- 10. Enter address and phone information for the Agency
- 11. Once you have read the Terms and Conditions and you accept, click the check box for "I read Terms and Conditions"
- 12. Click "Register" to complete the process

Agency Name	
Bail Bonds R Us	
Street *	State *
123 Judicial Lane	Florida 🗸
City/Town *	Zip *
Tallahassee	32303
Office Phone	Office Fax
Office Phone	Office Fax

Once your registration has been completed it will enter into the validation queue for review by a Bail Bond Hub agent. After review, you will be notified at the registered e-mail address on your approval status.

If approved, the e-mail will inform you of this and any other requirements necessary for you to submit bail in your primary county.

If you are denied, the email will inform you of this and may also provide justification and additional instructions, if applicable, for the denial.

## Logging In

Access <u>https://bailbondhub.com</u> and enter the login credentials you used when registering your account.

agent@bailplace.com  Login	L	ogin to your account.			
Logir	agent@bailplace.com				
Login	<b>△</b>				
		Login			
-orget your Password ?	Forg	et your Password ?			

If you are not able to remember your password, use the "Forgot my password" link under the login prompt and follow the on-screen instructions

# The Dashboard

The Dashboard is the main landing page for Bail Agents when they login. From here, an Agent can use the menu or buttons to manage powers, review transmissions and manage credits.



## Powers

Powers must be submitted for each charge a defendant has that has been assigned for the condition of bail bond. Multiple powers can and should be attached to a single transmission if the powers are for the same defendant.

#### **Creating a Power**

- 1. Use the Menu to select Powers
- 2. Click "Add Power" on the left-hand pane or use the button in the center of the screen.

📥 Add Power

- 3. Enter the following information
  - Power Identifier
  - Charge
  - Defendant's Name
  - Bond Amount
  - Attach Insurance Document
- 4. Click "Add Power"

Add Power						
Power Identifier *	Charge *					
79271-329	JWLK					
Defendant Name *	Bond Amount *					
Ryan Sanders	500.00					
Insurance Document *						
Choose File Powers 79271-329.pdf						
Add Power Cancel						

5. Once the power is added, you will be returned to the Open Power Dashboard which displays all powers that have not been transmitted.

🐣 Open Power Dashboard								
Select	Select Defendant Power Charge Action							
	Ryan Sanders	79271-329	JWLK	✓ Edit 4 Clone				



#### **Editing a Power**

All created Powers can be edited by the Agent who created them.

\*Powers can only be edited if they have not been transmitted

1. To edit a power, in the Bail Bond Hub, click on "Powers" to view all Powers that you have created or have access to.

		DASHBOARD	POWERS	TRANSMISSIONS	HELP LOG	out Q	
Powers ~	💄 Op	en Power Dashboard					
// Open/Transmit	Select	Defendant	Power	Charge	Action		
Add Power		James Roberts Jr.	33424242	BAT5050	🖋 Edit 🛛 🖓 Clone	面 Delete	
			🕹 Add Pov	ver 🙂 Tra	ansmit		

Edit

2. Click the "Edit" button associated with the Power you wish to edit

Power Identifier *	Charge *
79271-329	JWLK
Defendant Name *	Bond Amount *
Ryan Sanders	500.00
Insurance Document * Saved Document * Choose File View	

Once in edit mode, you can update the Power Identifier, Charge Code, Defendants Name, Bond Amount and the Insurance Document

#### Clone a Power

Cloning a Power is used as a quick way to enter new Powers based on a previously entered Power's information.

- 1. To use, identify a Power that has similar attributes to the Power you wish to create.
- Click the "Clone" button associated with that Power.
   \*All information on the form will be duplicated and editable, a unique Power Identifier will need to be entered

🚨 Clone Power						
Power Identifier *	Charge *					
	BAT5050					
Defendant Name *	Bond Amount *					
James Roberts Jr.	5200.00					
Insurance Document *						
Choose File						
Clone Power Cancel						

#### **Deleting a Power**

If a power is created incorrectly or no longer needed, you may delete the power to remove it from the Open Power Dashboard

- 1. To delete a Power, click the "Delete" button associated with the Power.
  - 🛍 Delete
- 2. You will be asked to confirm the deletion

\*Deleted Powers are not retrievable, please make sure you wish to delete the power before confirming.

\*\*Transmitted Powers cannot be deleted

## **Transmitting a Power**

From the Powers dashboard, all Powers that have not been transmitted will show in this list. Powers must be transmitted to initiate the bail process with the Intake and Release Specialists at the jail. To transmit a Power, you will need to select the appropriate Jail, have sufficient credits for the transaction and provide Live Photo Authentication.

1. To transmit a power, select the check box next to the power you wish to transmit and click Transmit

\*Multiple powers can be transmitted at the same time by using the check box to select more than one power before clicking Transmit. This is useful when filing multiple bails for the same defendant/arrest

🐣 Open Power Dashboard									
Select	Defendant	Power	Charge	Action					
	Ryan Sanders	79271-329	JWLK	🖋 Edit	අු Clone	💼 Delete			
		📩 Add Pow	er 🔱	Transmit					

#### 2. Select the appropriate jail where the defendant is located

Once Power is Transmitted, you cannot edit it. It is equivelent to sending it in the mail						
Selected Powers						
Defendant	Power	Charge				
Ryan Sanders	79271-329	JWLK				
Jail Details						
Select Jail *						
select an option		*				
Transmission Cost						
Credit Cost: 7 Credits						
Current Balance: 100 Credits						
Photo Authentication						
() Start						
ර් Cancel	Send Transmission					

\*Some counties require that Bail Agents be registered with the Clerk of Courts. If this is required for the county jail selected, a notification (including the bail agent's status, instructions and contact information for the Clerk of Courts) will be displayed.

#### i.e. An agent that has not been approved or disabled by Clerk of Courts will see something like the following. Please contact Clerk of Court to resolve.

#### Jail Details

#### Select Jail \*

d County Jail - 945 N Temple Ave, Starke, FL	~
Jail requires that all agents are pre-approved with the county clerk office	×
are not on the approved agent list. We cannot process this transmission	
ou have any questions or concerns, please contact the Bradford County Clerk of the Circuit Court	
iny Thompson, Clerk of the Circuit Court & Comptroller	
hel A. Rhoden, Chief Deputy Clerk	
dford County, Florida	
ne: (904) 986-6280	
ling Address:	
. Drawer B	
rke,FL 32091	
ation Address:	
N. Temple Ave	
rke, FL 32091	

#### An agent that has been approved and active will see a message like the following.

v

×

#### Jail Details

#### Select Jail \*

Bradford County Jail - 945 N Temple Ave, Starke, FL

This Jail requires that all agents are pre-approved with the county clerk office

Your status is active. No further action is necessary

Make sure there are enough credits for the transmission
 \*If there are insufficient credits, the following error will be displayed, and the transmission will not be completed.

Transmission Cost Credit Cost: 7 Credits Current Balance: 5 Credits

You have insufficient credit for this transaction. Please purchase additional credits to continue.

4. Live Photo Authentication is required on each transmission for verification purposes. Click "Start"

\*You may be prompted to allow access to your camera. Please allow this access to enable your camera for this process.

\*\*If you are having any issues with your camera, please visit Bail Bond Hub Support (<u>https://bailbondhub.zendesk.com/hc/en-us</u>) to view our guide for the most common causes and solutions.

5. With the camera facing the agent, take a photo in a well-lit area that clearly shows the registered bail agents face and torso by clicking "Snap Photo"

If the picture is not satisfactory, you may retake the picture multiple times before submitting the transmission.





6. Once the picture verification is complete. Click "Transmit" button to complete and send the transmission.

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Photo Authentication

A confirmation will be displayed on the screen and delivered to the bail agent's registered e-mail address.

The transmission will then be available in the Intake and Release Specialist queue for review, and they will also receive an e-mail notification.

Transmission is complete Receipt #45

7. Click the "Return" button to return to the Transmission Status Queue

# **Reviewing Transmission Status**

Once a power is transmitted, it receives a status of "Awaiting Review." At this time, there is no further action required from the Bail Agent until the status has been updated by the Intake and Release Specialist at the jail.

Transmissions 🗸 🗸	💄 R	💄 Recent Transmissions Dashboard									
// Recent	ID	Submit Date	Defendent Name	Power	Charge	Status	Notes				
	45	2024-08-02 04:22:40	Ryan Sanders	79271-329	JWLK	Awaiting Review					

Once reviewed, the Intake and Release Specialist will assign a status of approved, pending, or rejected.

## Approved

A transmission with an Approved status has been accepted and completed by the Intake and Release Specialist. The updated status and release date will be communicated in the Transmission Dashboard and the bail agent will receive an email notification with the same information.

No further action will be required in Bail Bond Hub for an approved transaction



## Pending

A transmission with a Pending action has been reviewed by an intake and release specialist but it has not been approved or rejected.

Nicole 74243- Williams 2322 POSS Pending Notes 2611	
--	--

Action is required by the Bail Agent to resolve the issue that caused it to be placed in pending status.

1. Click the "Notes" button to display resolution instructions entered by the Intake and Release specialist.

Notes for this Transmission	×
Powers appears to be incorrect. Please resubmit with the correct power attached	
	Close

- Click the "Edit" button to go to the transmission details.
   \*Multiple powers can be contained in a single transmission.
- 3. Click "Edit" to modify, "Clone" to create an additional power or "Delete" to remove the power.

ie De	Transmission Details Transmission ID:49		
Selected Powers			
Defendant	Power	Charge	Action
Nicole Williams	74243-2322	POSS	✓ Edit <sup>2</sup> Clone <sup>1</sup> Delete
			Re Trapomit

Once the change(s) are completed, the Bail Agent will click "Re-Transmit"
 \*This will change add the transmission back to the Intake and Release Specialist queue with a status of "Awaiting Review"

At this time, there is no further action required from the Bail Agent until the status has been updated by the Intake and Release Specialist at the jail.

\*\* Pending transmissions do not incur additional cost for retransmitting

#### Rejection

A transmission with a rejected action has been reviewed by an intake and release specialist and it has been rejected.

Use the "Notes" button to review the rejection justification.

A rejection may be warranted if the correct power cannot be produced withing a reasonable time, photo verification does not pass, the defendant's name is not correct, etc.

\*Credits for a rejected transmission are none refundable

48	2024-08-03 02:49:38	Bruce Thomas	<u>32422-8333</u>	BATT	Denied	Notes	
----	---------------------	--------------	-------------------	------	--------	-------	--

## Credits

Credits are needed to complete a bond transmission and must be purchased.

- 1. To purchase credits, while logged in with your account, Select "Credits" from the menu.
- 2. Credits are available in a set of 10, 25, 100. Click the "\$ Buy ... Credits" button for the desired amount.

Credits ~	🐣 Add Credits Dashboard		
// Add Credits			
Transaction Ledger	Remaining Credits: 100		
Payment History			
	\$ Buy 10 Credits	\$ Buy 25 Credits	\$ Buy 100 Credits

# 3. Credit purchase transaction is facilitated through Stripe (All major cards accepted)

Bail Bond Hub LLC TEST MODE

100 Credits to BBH

# \$100.00

Pay with card			
Email			
kyler@bailbondsrus.com			
Card information			
1234 1234 1234 1234		VISA 🚺	🛞 🏰
MM / YY	CVC		-0
Cardholder name			
Full name on card			
Country or region			
United States			~
ZIP			
P	ау		
Powered by <b>stripe</b>	Terms	Privacy	

#### Confirmation

Once the transaction is complete, you will see a Purchase Confirmation dialogue as well as an e-mail containing the information.

		DASHBOARD	POWERS	TRANSMISSIONS	HELP CREDITS	Q
Credits ~	🐣 Credits Receipt					
Add Credits	Produced Condition (200					
Transaction Ledger	Purchased Credits: 100					
Payment History	Amount: \$100.00					
	Receipt: 66ac5c2e3456f					

#### Transaction Ledger

You can review All transmissions cost and credit purchases using the Transaction Ledger. This shows a linear history of all credit and cost related transactions.

Credits ~	2	💄 Credits Ledger Dashboard							
Add Credits	ID	Date	Туре	Credits	Credit Balance				
// Transaction Ledger	32	2024-08-02 04:10:50	Payment (Receipt 66ac5c2e3456f)	100	100				
Payment History									

#### Payment History

This view shows a linear history of all credit purchases without credit use transmissions as displayed in the Transaction Ledger.

Credits ~	۵.	A Payment History						
Add Credits	ID	Date	Receipt	Amount				
Transaction Ledger	32	2024-08-02 04:10:50	66ac5c2e3456f	\$100.00				
// Payment History								